



With over 155 years of demonstrated local leadership, our mission is to be the premier financial services organization in New Jersey

WEALTH MANAGEMENT	EMPLOYEE BENEFITS	RISK MANAGEMENT STRATEGIES	FINANCIAL PLANNING
<p>Full service brokerage</p> <ul style="list-style-type: none"> ▪ Stocks/Bonds ▪ Advisory Products ▪ Annuities ▪ Mutual Funds ▪ CDs ▪ Retirement Plans ▪ Pension Design ▪ 401(k) Plans 	<p>Experienced in group insurance from all major insurance carriers</p> <ul style="list-style-type: none"> ▪ Health ▪ Dental ▪ Life ▪ Long-Term Care ▪ Long-Term Disability ▪ Critical Illness 	<p>Providing variable and fixed insurance products from all major insurance carriers</p> <ul style="list-style-type: none"> ▪ Life Insurance ▪ Health Insurance ▪ Disability Income Insurance ▪ Long-Term Care Insurance ▪ Property and Casualty 	<p>Providing fee based planning</p> <ul style="list-style-type: none"> ▪ Estate Planning ▪ Business Continuation Plans ▪ Deferred Compensation ▪ Executive Compensation ▪ NaviPlan ▪ eMoney

On Site Support & Case Design

<p>INVESTMENT SPECIALISTS</p> <ul style="list-style-type: none"> • Analysis • Portfolio Design 	<p>LIFE INSURANCE SPECIALISTS</p> <ul style="list-style-type: none"> • Case Design • Product Comparison 	<p>BUSINESS SPECIALISTS</p> <ul style="list-style-type: none"> • Benefit Plan Design 	<p>DISABILITY SPECIALISTS</p> <ul style="list-style-type: none"> • Case Design • Product Comparison 	<p>LONG-TERM CARE SPECIALISTS</p> <ul style="list-style-type: none"> • Case Design • Product Comparison 	<p>FINANCIAL PLANNING SPECIALISTS</p> <ul style="list-style-type: none"> • Advanced Design • Fee Based Planning 	<p>MARKETING SPECIALISTS</p> <ul style="list-style-type: none"> • Marketing Plan • Public Relations • Seminars • Client Events
<p>CFP®, CLU®, CHFC® AUTHORIZED PROGRAM FACILITATOR</p>	<p>FULL ADMINISTRATIVE SUPPORT</p>	<p>TELEMARKETING DEPARTMENT</p> <ul style="list-style-type: none"> • Pre-set Appointments 	<p>INS. DEPT. AUTHORIZED CONTINUING EDUCATION & LICENSING PROVIDER</p>	<p>COMPREHENSIVE TRAINING</p> <ul style="list-style-type: none"> • Products • Concepts • Sales 	<p>IT SPECIALISTS</p> <ul style="list-style-type: none"> • Illustrations • Presentations • On Site Support 	<p>HIGH PERFORMANCE SELLING TEAMS (MENTORSHIP)</p>

New England Financial of North Jersey, 30 Two Bridges Road, Fairfield, NJ 07004 Phone 973-227-8800